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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
LE TOTE, INC., <i>et al.</i> , ¹)	Case No. 20-33332 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

**FIRST MONTHLY FEE
APPLICATION OF INFLUENCE PARTNERS AS INVESTMENT
BANKER FOR THE DEBTORS FOR COMPENSATION FOR
THE PERIOD FROM AUGUST 2, 2020 TO AND INCLUDING AUGUST 31, 2020**

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/letote/>. The location of the Debtors' service address is 250 Vesey Street, 22nd Floor, New York, New York 10281.

<u>Name of Applicant:</u>	HMAdviseCo, LLC d/b/a Nfluence Partners (“Nfluence”)
Authorized to provide professional services to:	Le Tote, Inc., <i>et al.</i> Debtors and Debtors in Possession
Date of retention:	Order entered on October 22, 2020, retention as of August 2, 2020
Period for which compensation and reimbursement is sought:	August 2, 2020, through August 31, 2020
Amount of compensation sought as actual, reasonable and necessary:	\$25,000.00
Amount of compensation requested immediately	\$0.00 ²
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$0.00
Type of fee statement or application:	Monthly Fee Statement ³

² Pursuant to the Retention Order (as defined herein), the Debtors are authorized to pay the \$25,000 Monthly Fee to Nfluence each month when requested under the Engagement Letters (as defined herein) without a prior fee application

³ Notice of this Monthly Fee Statement shall be served in accordance with the Interim Compensation Order (as defined herein) and objections to payment of the amounts described in this Monthly Fee Statement shall be addressed in accordance with the Interim Compensation Order. Accordingly, the Debtors’ payment of such Monthly Fees is not reflected in this Monthly Fee Statement (as defined below).

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Nfluence Partners as Investment Banker for the Debtors and Debtors in Possession Effective as of August 2, 2020, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief* [Docket No. 474] (the “Retention Order”),⁴ the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered September 21, 2020 [Docket No. 189] (the “Interim Compensation Order”), Nfluence, investment banker for the Debtor, hereby files this monthly fee statement (this “Monthly Fee Statement”) for interim allowance and payment of compensation for professional services rendered and reimbursement of expenses incurred for the period from August 2, 2020 to and including August 31, 2020 (the “Fee Period”) in the aggregate amount of \$25,000.00, comprised of: (i) \$25,000.00 earned by Nfluence for its professional services to the Debtors during the Fee Period, plus (ii) \$0.00 of actual and necessary expenses that Nfluence incurred during the Fee Period in connection with such services.

Itemization of Services Provided and Expenses Incurred

1. In support this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a detailed schedule of the number of hours expended by each Nfluence

⁴ The Retention Order approved the terms of that certain engagement letter certain engagement letter between Nfluence, BA Securities, LLC (“BA”), and Le Tote Inc., dated as of May 8, 2020 (the “Le Tote Engagement Letter”), that certain engagement letter between Nfluence, BA, and Le Tote, dated as of June 16, 2020 (the “Lord and Taylor Engagement Letter”), and that certain Amendment to Engagement Agreement, amending the Lord & Taylor Engagement Letter, dated as of September 14, 2020 (the “Lord & Taylor Amendment,” and together with the Le Tote Engagement Letter and the Lord & Taylor Engagement Letter, the “Engagement Letters”), copies of which are attached as Exhibit 1, Exhibit 2, and Exhibit 3 to Exhibit A, respectively, of the Application. All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Retention Order.

professional who rendered services on behalf of the Debtors during the Fee Period.

- **Exhibit B** is a summary of fees and expenses incurred by Nfluence during this Fee Period in the rendition of the professional services to the Debtors and their estates for which reimbursement is sought pursuant to this Monthly Fee Statement.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Nfluence reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

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WHEREFORE, Nfluence requests interim allowance and payment of its fees earned and expenses incurred during the Fee Period in the total amount of \$25,00.00, consisting of (i) \$25,000 earned by Nfluence for its professional services to the Debtors during the Fee Period, plus (ii) \$0.00 of actual and necessary expenses that Nfluence incurred during the Fee Period in connection with such services, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Dated: December 1, 2020

NFLUENCE Partners

/s/ Gary Moon

Gary Moon
Managing Partner
Nfluence Partners

Exhibit A

Summary of Hours by Professional

Summary of Hours				
Month	Gary Moon	Monica Mariani	Gaurav Giatonde	Peter Lindae
8/1/2020	0.0	0.0	3.0	0.0
8/2/2020	1.5	0.0	0.0	0.0
8/3/2020	5.0	1.5	3.0	7.0
8/4/2020	5.0	2.0	7.5	9.0
8/5/2020	6.0	7.5	5.5	2.5
8/6/2020	3.0	2.0	4.5	3.5
8/7/2020	3.0	5.0	5.5	3.0
8/8/2020	0.0	0.0	0.0	0.0
8/9/2020	0.0	0.0	0.0	0.0
8/10/2020	0.0	1.0	2.0	4.0
8/11/2020	3.5	2.0	3.5	1.5
8/12/2020	4.5	10.0	1.5	9.5
8/13/2020	3.5	10.0	3.5	10.0
8/14/2020	0.0	10.0	2.0	4.5
8/15/2020	0.0	0.0	0.0	0.0
8/16/2020	0.0	0.0	0.0	0.0
8/17/2020	3.0	6.0	3.0	3.5
8/18/2020	5.0	6.0	1.5	4.0
8/19/2020	1.5	4.5	0.5	6.0
8/20/2020	4.0	1.5	1.0	4.0
8/21/2020	0.5	1.0	0.5	1.0
8/22/2020	0.0	0.0	0.0	0.0
8/23/2020	0.0	0.0	0.0	0.0
8/24/2020	0.5	1.0	0.0	2.0
8/25/2020	2.0	5.5	1.0	1.0
8/26/2020	2.0	1.0	1.5	3.0
8/27/2020	1.0	3.5	1.5	4.5
8/28/2020	0.0	0.5	0.0	2.5
8/29/2020	0.0	0.0	0.0	0.0
8/30/2020	0.0	0.0	0.0	0.0
8/31/2020	2.0	3.0	0.5	3.0
Total	56.5	84.5	52.5	89.0

Exhibit B

Summary of Actual and Necessary Expenses

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/1/2020	3.0 hour(s)	Gaurav Gaitonde	Diligence work for Rue Gilt
8/2/2020	1.5 hour(s)	Gary Moon	Messages to Kirkland, Le Tote
8/3/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/3/2020	0.5 hour(s)	Gary Moon	Call with Ed
8/3/2020	0.5 hour(s)	Gary Moon	O3 Intro Call
8/3/2020	1.5 hour(s)	Gary Moon	Messages to Monica Goomez, Le Tote, O3, Kirkland, Kingswood, James Moon
8/3/2020	1.0 hour(s)	Gary Moon	Le Tote / RTR Tech Demo
8/3/2020	0.5 hour(s)	Gary Moon	Call AK Growth Ventures
8/3/2020	0.5 hour(s)	Monica Mariani	O3 Intro Call
8/3/2020	1.0 hour(s)	Monica Mariani	Le Tote / RTR Tech Demo
8/3/2020	0.5 hour(s)	Gaurav Gaitonde	Call with O3 Industries
8/3/2020	1.0 hour(s)	Gaurav Gaitonde	Call with LeTote Management and Rent the Runway (RTR)
8/3/2020	1.0 hour(s)	Gaurav Gaitonde	Prep for calls with RTR and Hilco / Retail Ecomm
8/3/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Tengram, AK Growth, Rue Gilt
8/3/2020	0.5 hour(s)	Peter Lindae	O3 Intro Call
8/3/2020	0.5 hour(s)	Peter Lindae	Lender Call Update Prep
8/3/2020	1.0 hour(s)	Peter Lindae	Prep for calls with RTR and Hilco / Retail Ecomm
8/3/2020	1.0 hour(s)	Peter Lindae	Process Tracking and Mangement
8/3/2020	4.0 hour(s)	Peter Lindae	Post-Bid Date Review & Bidder Profiles Preparation
8/4/2020	0.5 hour(s)	Gary Moon	Material Review
8/4/2020	2.0 hour(s)	Gary Moon	Messages to Kirkland, Internal, Azure Capital, Elliott Management, Amazon, Kingswood Capital, Nevim Equity, Angelo Gordon AK Growth, Retail Ecommerce, Hilco Global, Monica Gomez
8/4/2020	0.5 hour(s)	Gary Moon	Call with Ed
8/4/2020	1.0 hour(s)	Gary Moon	Le Tote / RTR Digital P&L
8/4/2020	0.5 hour(s)	Gary Moon	TPG Intro Call
8/4/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/4/2020	1.0 hour(s)	Monica Mariani	Le Tote / RTR Digital P&L
8/4/2020	0.5 hour(s)	Monica Mariani	TPG Intro Call
8/4/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/4/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management and Hilco / Retail Ecomm
8/4/2020	5.0 hour(s)	Gaurav Gaitonde	Diligence work for Rue Gilt, AK Growth
8/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with TPG
8/4/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with O3, Amazon
8/4/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote / WF / Carlyle - Weekly
8/4/2020	1.0 hour(s)	Peter Lindae	Call with L&T Management and Hilco / Retail Ecomm
8/4/2020	2.0 hour(s)	Peter Lindae	Diligence work for Rue Gilt, AK Growth
8/4/2020	0.5 hour(s)	Peter Lindae	Call with TPG
8/4/2020	1.5 hour(s)	Peter Lindae	Bid and Process Tracking
8/4/2020	3.0 hour(s)	Peter Lindae	BOD Presentation Preperation
8/4/2020	1.0 hour(s)	Peter Lindae	Bid Package Review & Bidder Profiles Preparation
8/5/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/5/2020	0.5 hour(s)	Gary Moon	SPS World intro call
8/5/2020	1.0 hour(s)	Gary Moon	BID Package BOD Discussion
8/5/2020	0.5 hour(s)	Gary Moon	Amazon Intro Call
8/5/2020	0.5 hour(s)	Gary Moon	Kingswood Coordination
8/5/2020	0.5 hour(s)	Gary Moon	Neviim Equity Intro Call
8/5/2020	0.5 hour(s)	Gary Moon	Kingswood Call
8/5/2020	1.5 hour(s)	Gary Moon	Messages with Monica Gomez, Client, Kingswood, Saadia, Harry & Rajeev, Amazon
8/5/2020	0.5 hour(s)	Monica Mariani	SPS World intro call
8/5/2020	1.0 hour(s)	Monica Mariani	BID Package BOD Discussion
8/5/2020	0.5 hour(s)	Monica Mariani	Amazon Intro Call
8/5/2020	1.0 hour(s)	Monica Mariani	Scheduling/Prep for Kingswood
8/5/2020	0.5 hour(s)	Monica Mariani	Kingswood Coordination
8/5/2020	0.5 hour(s)	Monica Mariani	Neviim Equity Intro Call
8/5/2020	0.5 hour(s)	Monica Mariani	Kingswood Call
8/5/2020	1.0 hour(s)	Monica Mariani	Email exchanges for Sycamore (Dataroom, NDAs coordination etc)
8/5/2020	2.0 hour(s)	Monica Mariani	Coordination with Pat (Controller) on Inventory NOLV as of June/July
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with SPS World
8/5/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Board to discuss bids
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Kingswood, Sycamore, Neviim
8/5/2020	1.5 hour(s)	Gaurav Gaitonde	Diligence work for O3
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Amazon
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Management regarding Kingswood
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neviim
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Kingswood
8/5/2020	1.0 hour(s)	Peter Lindae	Call with Board to review Bids
8/5/2020	0.5 hour(s)	Peter Lindae	Call with Amazon
8/5/2020	0.5 hour(s)	Peter Lindae	Call with NEViim Equity
8/5/2020	0.5 hour(s)	Peter Lindae	Call with Kingswood
8/6/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/6/2020	0.5 hour(s)	Gary Moon	Target Intro Call

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/6/2020	0.5 hour(s)	Gary Moon	Kaplan & Moon Intro Call
8/6/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
8/6/2020	0.5 hour(s)	Gary Moon	Internal sync call
8/6/2020	0.5 hour(s)	Monica Mariani	Target Intro Call
8/6/2020	0.5 hour(s)	Monica Mariani	Kaplan & Moon Intro Call
8/6/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
8/6/2020	0.5 hour(s)	Monica Mariani	Internal sync call
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Target
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Skyview
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Kaplan & Moon
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
8/6/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for Neviim
8/6/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
8/6/2020	0.5 hour(s)	Peter Lindae	Intro Call with Target
8/6/2020	0.5 hour(s)	Peter Lindae	Kaplan & Moon Intro Call
8/6/2020	0.5 hour(s)	Peter Lindae	Internal Team Sync
8/7/2020	0.5 hour(s)	Gary Moon	Material Review
8/7/2020	0.5 hour(s)	Gary Moon	Hilco Intro Call
8/7/2020	0.5 hour(s)	Gary Moon	Call with Ed
8/7/2020	0.5 hour(s)	Gary Moon	AK Growth Call
8/7/2020	1.5 hour(s)	Gary Moon	Messages with Client, O3, Monica Gomez, Kirkland, Think BRG
8/7/2020	0.5 hour(s)	Monica Mariani	Hilco Intro Call
8/7/2020	0.5 hour(s)	Monica Mariani	AK Growth Call
8/7/2020	3.0 hour(s)	Monica Mariani	Follow-up DD on Customer List
8/7/2020	1.0 hour(s)	Monica Mariani	Coordinate/schedule several calls (Amazon, AK Growth, etc.)
8/7/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Hilco
8/7/2020	0.5 hour(s)	Gaurav Gaitonde	Call with AK Growth
8/7/2020	4.0 hour(s)	Gaurav Gaitonde	Diligence work for RTR, SPS Commerce, AK Growth
8/7/2020	0.5 hour(s)	Peter Lindae	Call with Hilco
8/7/2020	0.5 hour(s)	Peter Lindae	Call with AK Growth
8/7/2020	2.0 hour(s)	Peter Lindae	Diligence work for RTR, SPS Commerce, AK Growth
8/10/2020	1.0 hour(s)	Monica Mariani	Coordination and answering follow-ups from Kingswood Capital
8/10/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for Neviim
8/10/2020	2.5 hour(s)	Peter Lindae	Process Tracking and Mangement
8/10/2020	1.5 hour(s)	Peter Lindae	Coordination for Kingswood Capital, Amazon, AK Growth
8/11/2020	0.5 hour(s)	Gary Moon	Material Review
8/11/2020	1.5 hour(s)	Gary Moon	Messages with Monica Gomez, Kirkland, Think BRG, Nevim Equity Zar group
8/11/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/11/2020	1.0 hour(s)	Gary Moon	AK Growth /Rajeev and Harry DD Call
8/11/2020	0.5 hour(s)	Monica Mariani	Estee Lauder Intro Call
8/11/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/11/2020	1.0 hour(s)	Monica Mariani	AK Growth /Rajeev and Harry DD Call
8/11/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Estee Lauder
8/11/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
8/11/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T management and AK Growth
8/11/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Skyview, SPS Commerce
8/11/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Le Tote model
8/11/2020	0.5 hour(s)	Peter Lindae	Call with Estee Lauder
8/11/2020	1.0 hour(s)	Peter Lindae	Call with L&T management and AK Growth
8/12/2020	0.5 hour(s)	Gary Moon	Material Review
8/12/2020	1.5 hour(s)	Gary Moon	Messages to Zar Group, Kirkland, Neviim Equity, client, Kingswood
8/12/2020	1.0 hour(s)	Gary Moon	Estee Lauder Follow-up Call
8/12/2020	0.5 hour(s)	Gary Moon	Call with Ed Kremer
8/12/2020	1.0 hour(s)	Gary Moon	Neviim Follow-up Call
8/12/2020	2.0 hour(s)	Monica Mariani	Follow-ups on inventory DD questions
8/12/2020	1.5 hour(s)	Monica Mariani	Follow-ups/Preparation for Estee Lauder Call
8/12/2020	1.0 hour(s)	Monica Mariani	Estee Lauder Follow-up Call
8/12/2020	1.0 hour(s)	Monica Mariani	Neviim Follow-up Call
8/12/2020	1.0 hour(s)	Monica Mariani	Follow-ups for Rajeev and Harry on Digital inventory
8/12/2020	0.5 hour(s)	Monica Mariani	Consensus NDA turns
8/12/2020	3.0 hour(s)	Monica Mariani	Follow-up responses for Rajeev & Harry on Current DC inventory breakdown by brand, cost price, retail price, etc.
8/12/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Consensus
8/12/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neviim
8/12/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Consensus, Saadia, Tengram
8/12/2020	2.0 hour(s)	Peter Lindae	Follow-ups work on DD questions
8/12/2020	3.0 hour(s)	Peter Lindae	Process Tracking and Mangement BOD Prep Bid Comparison Update
8/12/2020	1.0 hour(s)	Peter Lindae	Neviim Follow-up Call
8/12/2020	3.5 hour(s)	Peter Lindae	Inventory DD Follow-ups for AK Growth
8/13/2020	0.5 hour(s)	Gary Moon	Meeting Prep

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/13/2020	1.0 hour(s)	Gary Moon	Neviim Call
8/13/2020	0.5 hour(s)	Gary Moon	Saadia Intro Call
8/13/2020	1.5 hour(s)	Gary Moon	Messages to Saadia, Kirkland, Monica Gomez
8/13/2020	0.5 hour(s)	Monica Mariani	Neviim Follow-up Call
8/13/2020	0.5 hour(s)	Monica Mariani	Saadia Intro Call
8/13/2020	2.0 hour(s)	Monica Mariani	Follow-up from CSC Generation
8/13/2020	1.0 hour(s)	Monica Mariani	Estee Lauder NDA turns
8/13/2020	6.0 hour(s)	Monica Mariani	Rajeev & Harry requests - reformatting and redoing DD items
8/13/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Target
8/13/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neviim
8/13/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Saadia
8/13/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for CSC
8/13/2020	0.5 hour(s)	Peter Lindae	Call with Target
8/13/2020	0.5 hour(s)	Peter Lindae	Follow-up Call with Neviim
8/13/2020	3.0 hour(s)	Peter Lindae	BOD Update Preparation
8/13/2020	5.0 hour(s)	Peter Lindae	Rajeev & Harry / AK Growth Requests - DD items
8/13/2020	1.0 hour(s)	Peter Lindae	Diligence work for CSC
8/14/2020	1.0 hour(s)	Monica Mariani	CSC follow-ups
8/14/2020	3.0 hour(s)	Monica Mariani	Additional outreach to new potential interested parties Story 3 Capital and research to find those potential parties
8/14/2020	6.0 hour(s)	Monica Mariani	Follow-up requests from AK Growth
8/14/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for AK Growth
8/14/2020	3.0 hour(s)	Peter Lindae	Follow-up requests from AK Growth
8/14/2020	1.5 hour(s)	Peter Lindae	Process Tracking and Management
8/17/2020	1.0 hour(s)	Gary Moon	Call AK Growth Follow-up
8/17/2020	0.5 hour(s)	Gary Moon	Internal Sync Call
8/17/2020	1.5 hour(s)	Gary Moon	Messages to client and kirkland, Saadia, AK Growth, Neviim Equity
8/17/2020	0.5 hour(s)	Monica Mariani	Zar Call for DR access
8/17/2020	3.0 hour(s)	Monica Mariani	Additional requests, calls, email exchanges from Zar
8/17/2020	1.0 hour(s)	Monica Mariani	Prep for AK Growth follow-up
8/17/2020	1.0 hour(s)	Monica Mariani	AK Growth Follow-up
8/17/2020	0.5 hour(s)	Monica Mariani	Internal Sync Call
8/17/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T management and AK Growth
8/17/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
8/17/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Consensus, Saadia, Solitaire, Neviim
8/17/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Neviim
8/17/2020	0.5 hour(s)	Peter Lindae	Internal Nfluence sync on deal
8/17/2020	1.0 hour(s)	Peter Lindae	Call with L&T management and AK Growth
8/17/2020	2.0 hour(s)	Peter Lindae	Process Tracking & Management
8/18/2020	1.0 hour(s)	Gary Moon	Material Review
8/18/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/18/2020	1.5 hour(s)	Gary Moon	Messages to Client, Kirkland, Zar Group, Harry & Rajeev, BDO
8/18/2020	1.0 hour(s)	Gary Moon	Amazon Store Discussion
8/18/2020	1.0 hour(s)	Gary Moon	AK Growth Call
8/18/2020	0.5 hour(s)	Monica Mariani	Story 3 Capital Intro Call
8/18/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/18/2020	1.0 hour(s)	Monica Mariani	Amazon Store Discussion
8/18/2020	4.0 hour(s)	Monica Mariani	AK Growth Followups
8/18/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
8/18/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management and Amazon
8/18/2020	1.0 hour(s)	Peter Lindae	Call with L&T Management and Amazon
8/18/2020	3.0 hour(s)	Peter Lindae	Diligence and Follow-ups AK Growth
8/19/2020	0.5 hour(s)	Gary Moon	Internal Sync Call
8/19/2020	1.0 hour(s)	Gary Moon	Call with Michele Simonato about Le Tote
8/19/2020	0.5 hour(s)	Monica Mariani	Internal Sync Call
8/19/2020	4.0 hour(s)	Monica Mariani	Research on additional names - searching through "losing parties" at other retail bankruptcies
8/19/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Solitaire
8/19/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
8/19/2020	1.5 hour(s)	Peter Lindae	Process Tracking & BOD Prep
8/19/2020	4.0 hour(s)	Peter Lindae	Market Check & Bankruptcy Research
8/20/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/20/2020	0.5 hour(s)	Gary Moon	BDO Weekly
8/20/2020	1.5 hour(s)	Gary Moon	Messages to Kirkland, BDO, Client, Harry & Rajeev, AK Growth
8/20/2020	1.0 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
8/20/2020	0.5 hour(s)	Monica Mariani	Amazon Catch-up
8/20/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
8/20/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
8/20/2020	4.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
8/21/2020	0.5 hour(s)	Gary Moon	BDO Call
8/21/2020	1.0 hour(s)	Monica Mariani	Check-in on Amazon and others
8/21/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Skyview

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/21/2020	1.0 hour(s)	Peter Lindae	Active Parties Follow-ups and DD Requests
8/24/2020	0.5 hour(s)	Gary Moon	Messages to Kirkland
8/24/2020	1.0 hour(s)	Monica Mariani	Story3 Capital NDA Discussion
8/24/2020	2.0 hour(s)	Peter Lindae	Process Tracking Management
8/25/2020	0.5 hour(s)	Gary Moon	Material Review
8/25/2020	0.5 hour(s)	Gary Moon	Messages to Client
8/25/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/25/2020	0.5 hour(s)	Gary Moon	Call Le Tote / L&T
8/25/2020	1.0 hour(s)	Monica Mariani	Story3 Dataroom and additional questions
8/25/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/25/2020	1.0 hour(s)	Monica Mariani	Coordination for Saadia
8/25/2020	2.0 hour(s)	Monica Mariani	Chasing and daily check-ins on unresponsive parties
8/25/2020	1.0 hour(s)	Monica Mariani	Zar call for additional clarifications
8/25/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
8/25/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Saadia, Mason
8/25/2020	1.0 hour(s)	Peter Lindae	Active Parties Follow-Ups & Information Gathering
8/26/2020	1.0 hour(s)	Gary Moon	Call Le Tote - Sale Process Update with BDO
8/26/2020	1.0 hour(s)	Gary Moon	Target Follow-Up Discussion
8/26/2020	1.0 hour(s)	Monica Mariani	Target Follow-Up Discussion
8/26/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Le Tote and L&T Management and Target
8/26/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with BDO, Saadia
8/26/2020	1.0 hour(s)	Peter Lindae	Call with Le Tote and L&T Management and Target
8/26/2020	2.0 hour(s)	Peter Lindae	Process Tracking & Management
8/27/2020	0.5 hour(s)	Gary Moon	Saadia Follow-Up
8/27/2020	0.5 hour(s)	Gary Moon	Internal Sync Call
8/27/2020	1.0 hour(s)	Monica Mariani	Coordination SixthStreet and intro call
8/27/2020	0.5 hour(s)	Monica Mariani	TPG Follow-Up
8/27/2020	0.5 hour(s)	Monica Mariani	Saadia Follow-Up
8/27/2020	1.0 hour(s)	Monica Mariani	Estee Lauder Follow-Up
8/27/2020	0.5 hour(s)	Monica Mariani	Internal Sync Call
8/27/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Saadia
8/27/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
8/27/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Consensus, Solitaire, BDO, Mason
8/27/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
8/27/2020	4.0 hour(s)	Peter Lindae	Outreach and Bid Update Review
8/28/2020	0.5 hour(s)	Monica Mariani	Estee Lauder Follow-Up
8/28/2020	2.5 hour(s)	Peter Lindae	Outreach and Bid Update Preparation
8/31/2020	1.5 hour(s)	Gary Moon	Prepare Amendment details
8/31/2020	0.5 hour(s)	Gary Moon	Call Le Tote Amendment
8/31/2020	3.0 hour(s)	Monica Mariani	Clarifying questions from Estee Lauder on Customer List etc to Dave MacDougall
8/31/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Saadia, BDO, AK Growth
8/31/2020	3.0 hour(s)	Peter Lindae	ABL Research and Analysis for Internal Review